

www.eurocharm.com.tw

Eurocharm Holdings Co., Ltd.

~A global leading supplier in automotive,
motorcycle, and medical equipment industries

Sandra Liu Manager



Company Profile

- **Stock Code : 5288 TT**
- **Founded: 2011**
- **Paid-in Capital: 696,987,220**
- **Number of Employees: Approximately 4,700**
- **Headquarter : New Taipei City, Taiwan**
- **IPO Date : 2014/09/25**
- **Operations Sites : Taiwan (1974) 、 Vietnam (2001)**
- **Main Product : Precision Metal Parts (Motorcycle 、 Automotive 、 Medical and RV and Power motorcycle)**

Group History

1974~1993

Building Foundation
in Taiwan

- 1974: Eurocharm Taiwan was established and became a professional manufacturer of motorcycle parts .
- 1988: started production of healthcare equipment parts and products
- 1994 : Vietnam Precision Industrial Joint Stock Company was established (6.91%)

1994~2010

Setting Roots in
Vietnam

- 2001 : Vietnam Precision Industrial No.1 Co., Ltd. (VPIC1) was established (100%)
- 2006 : jointed venture with EXEDY Japan to establish EXEDY Vietnam, whose main products are motorcycle clutch parts (20%)
- 2007 : ISO/TS16949 and ISO14001 certification
- 2010 : jointed venture to establish Hsieh Yuan Technology Vietnam Co., Ltd., specialized in zinc, nickel, chromium and hard chrome plating certification (45%). Passed ISO13485

2011~Now

Marching towards the
World

- 2011: restructured group organization to establish Eurocharm Holdings Co., Ltd.
- 2012: started production of heavy Motorcycle parts to Polaris
- 2014: installed 3D laser cutting machine 、 Ford Q1 Award
- 2015:OHSAS 18001certification
- 2017:fifth plant completed
- 2018:Acquisition of land use rights (Ba Thien 2 Industrial Park)
- 2019:Eurocharm HK was established/ jointed venture to establish Lieh Kwan International Co., Ltd.
- 2021: jointed venture to establish Vietnam Uni-Calsonic Co., Ltd. and Vietnam KingDuan Industrial Co., Ltd.
- 2022:Ba Thien 2 plant completed
- 2025: Acquisition of land and factory in South Carolina, USA

Vietnam Factory



Khai Quang Industrial Zone

Ba Thien 2 Industrial Park



Major Customer



POLARIS



Kawasaki

TEXTRON

HONDA
The Power of Dreams



YAMAHA



PIAGGIO

gogoro



ZERO
MOTORCYCLES®



TOYOTA



VINFAST



SRAM

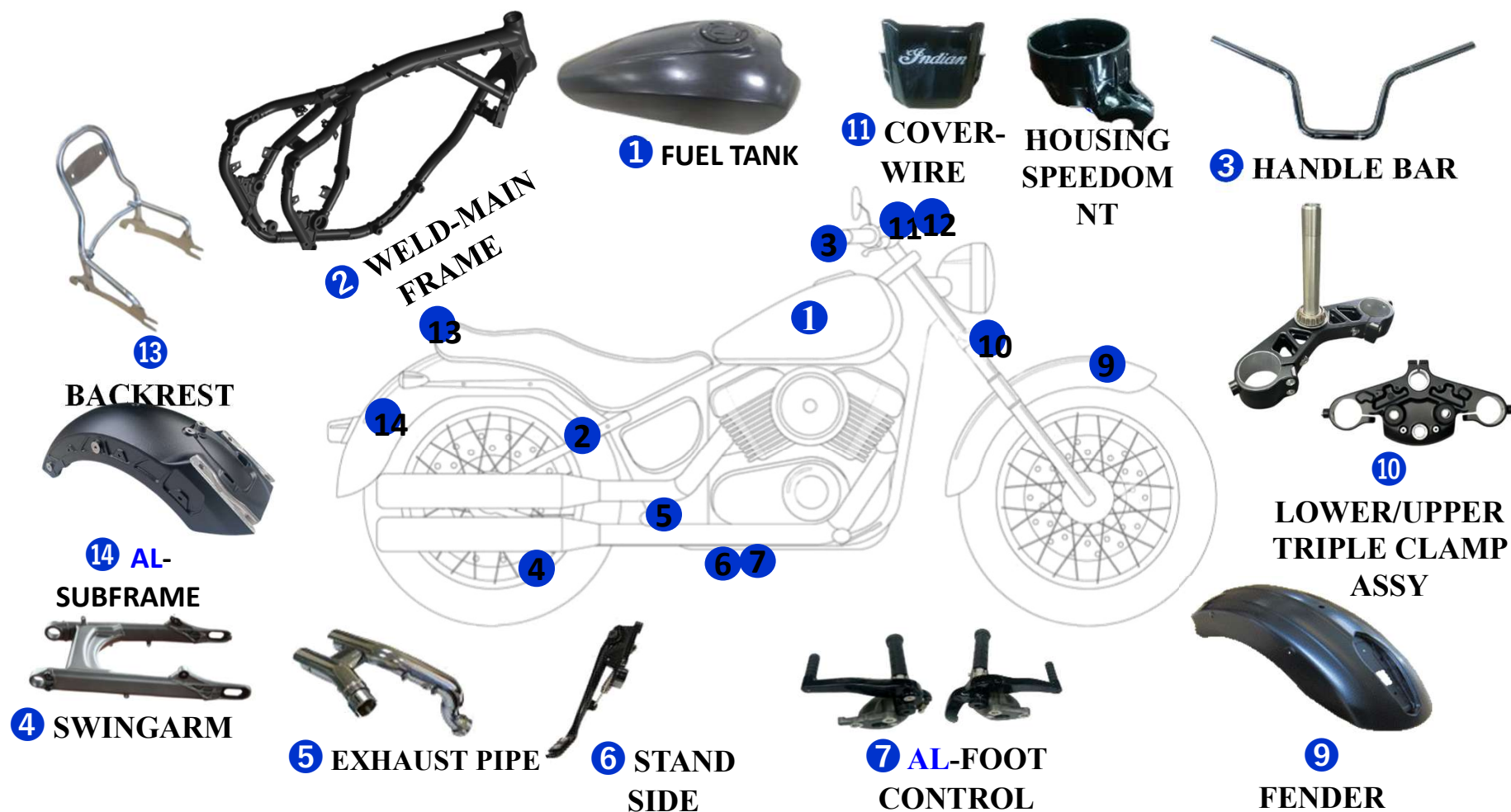


Panasonic
ideas for life

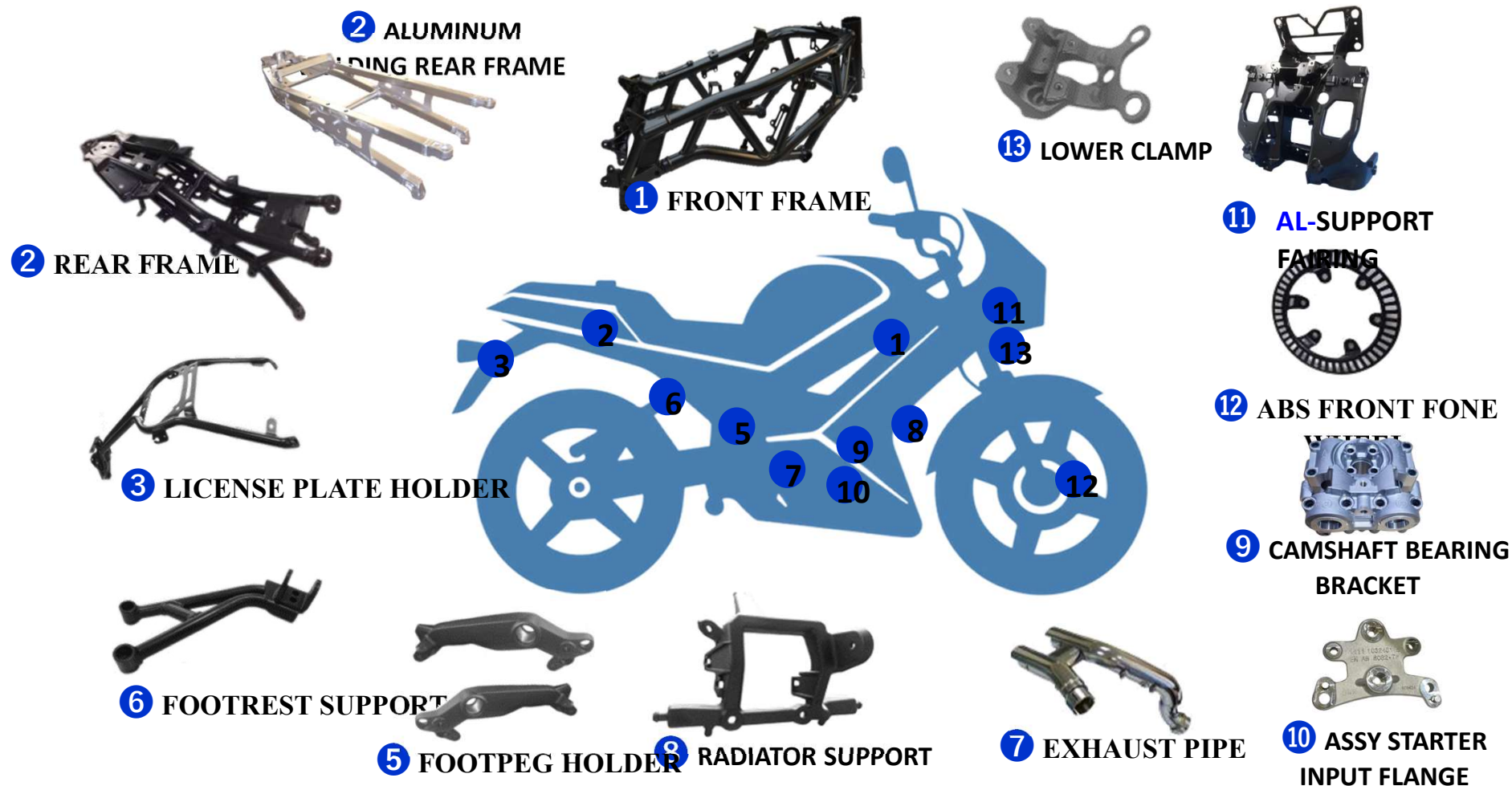


FranceBed

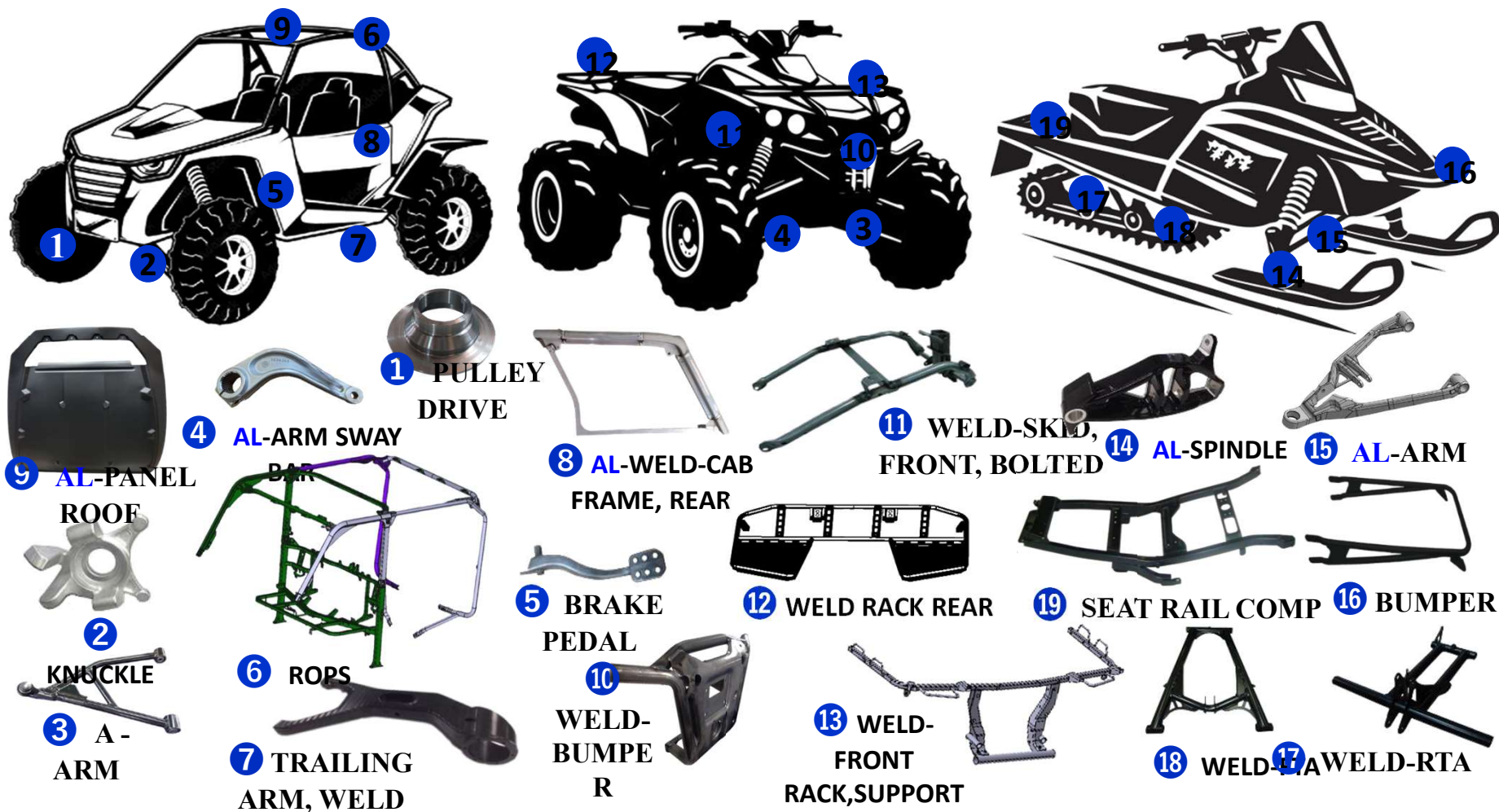
PREMIUM MOTORCYCLE PARTS



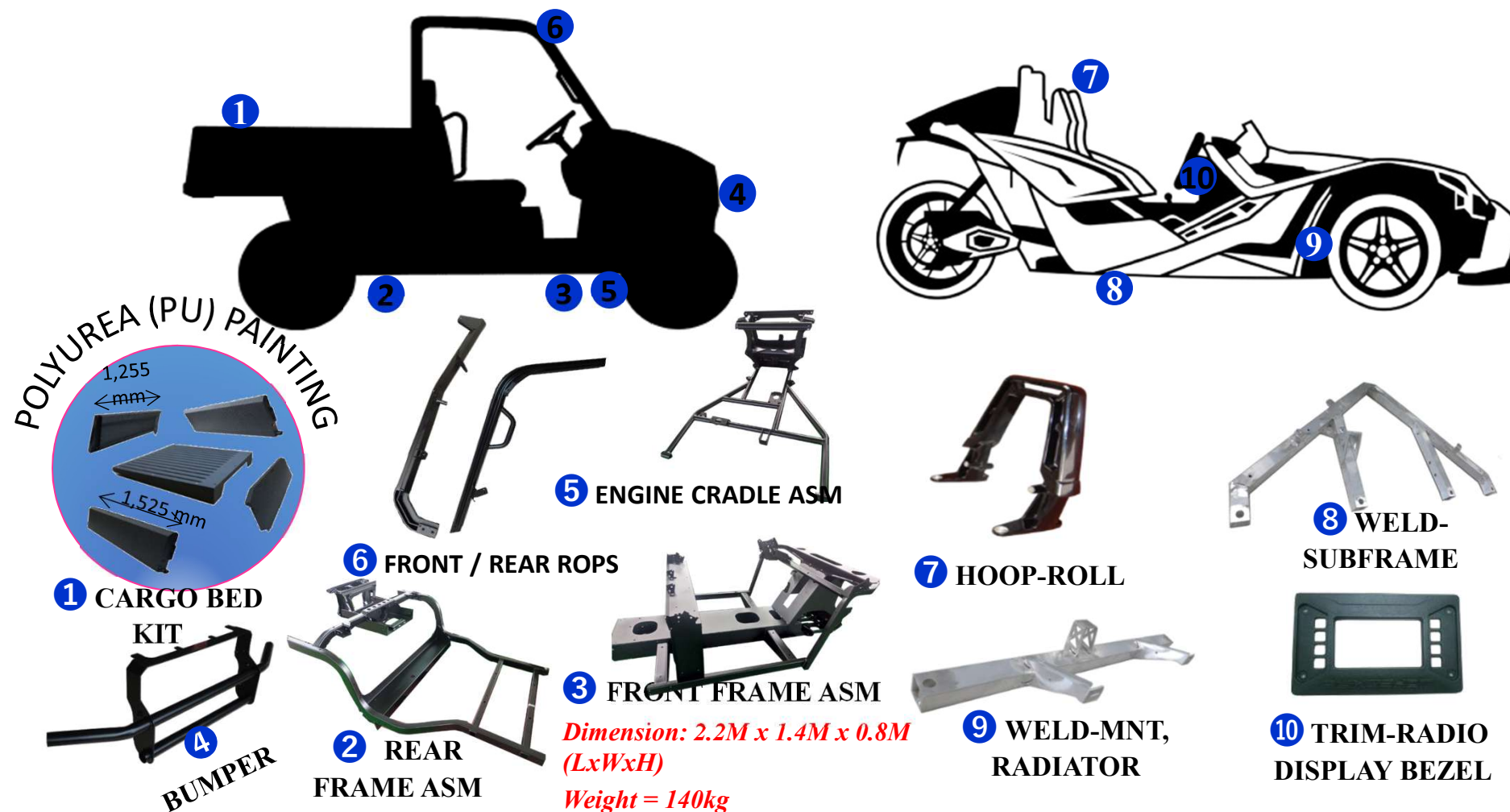
PREMIUM MOTORCYCLE PARTS



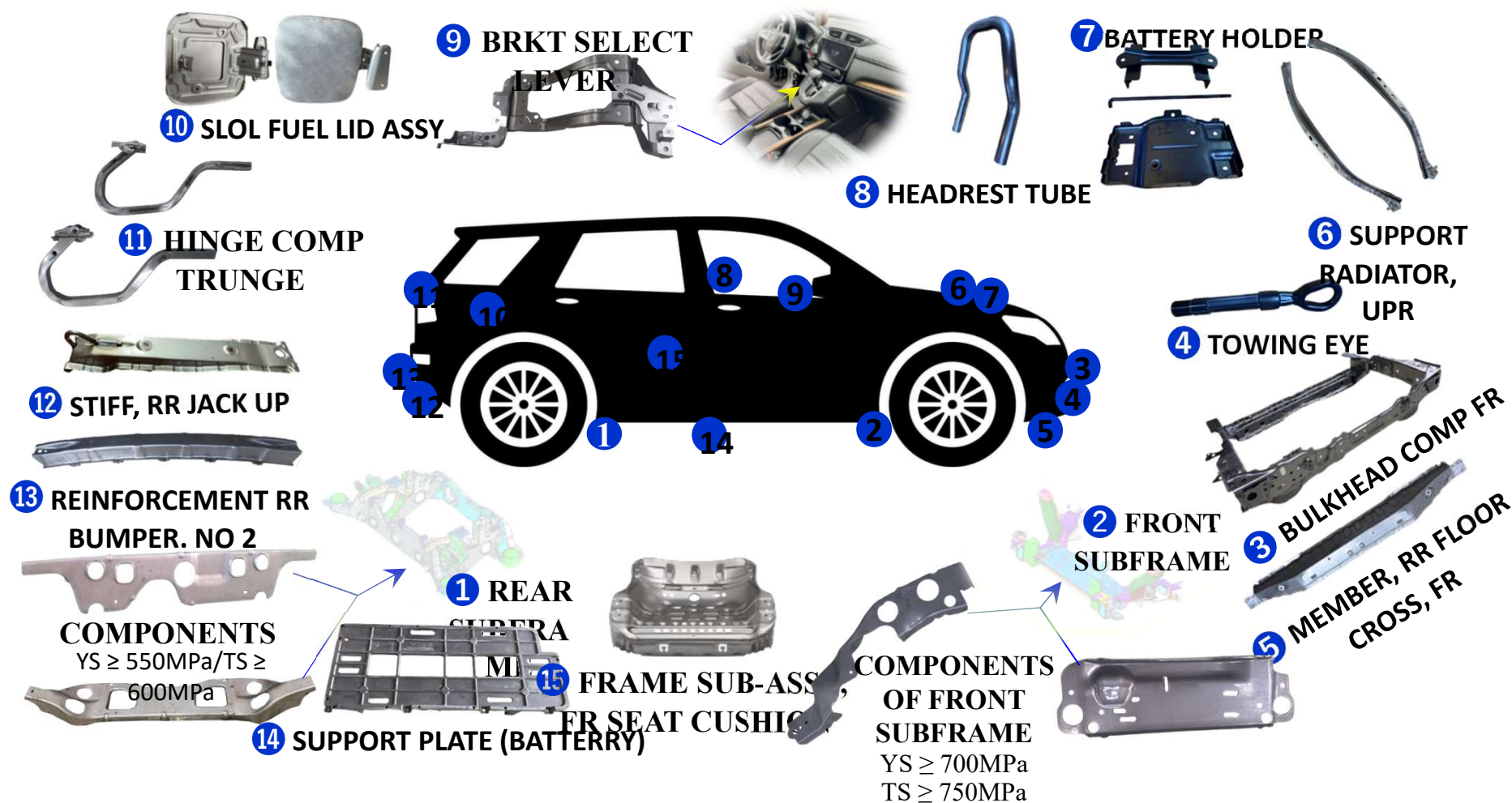
ATV / SXS / SNOWMOBILE PARTS



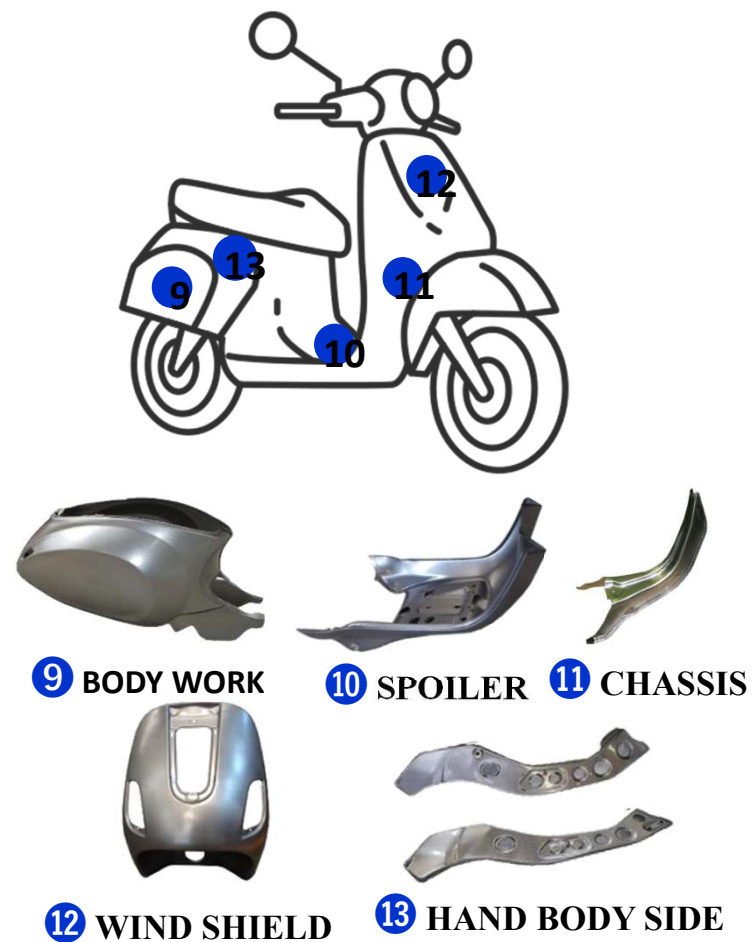
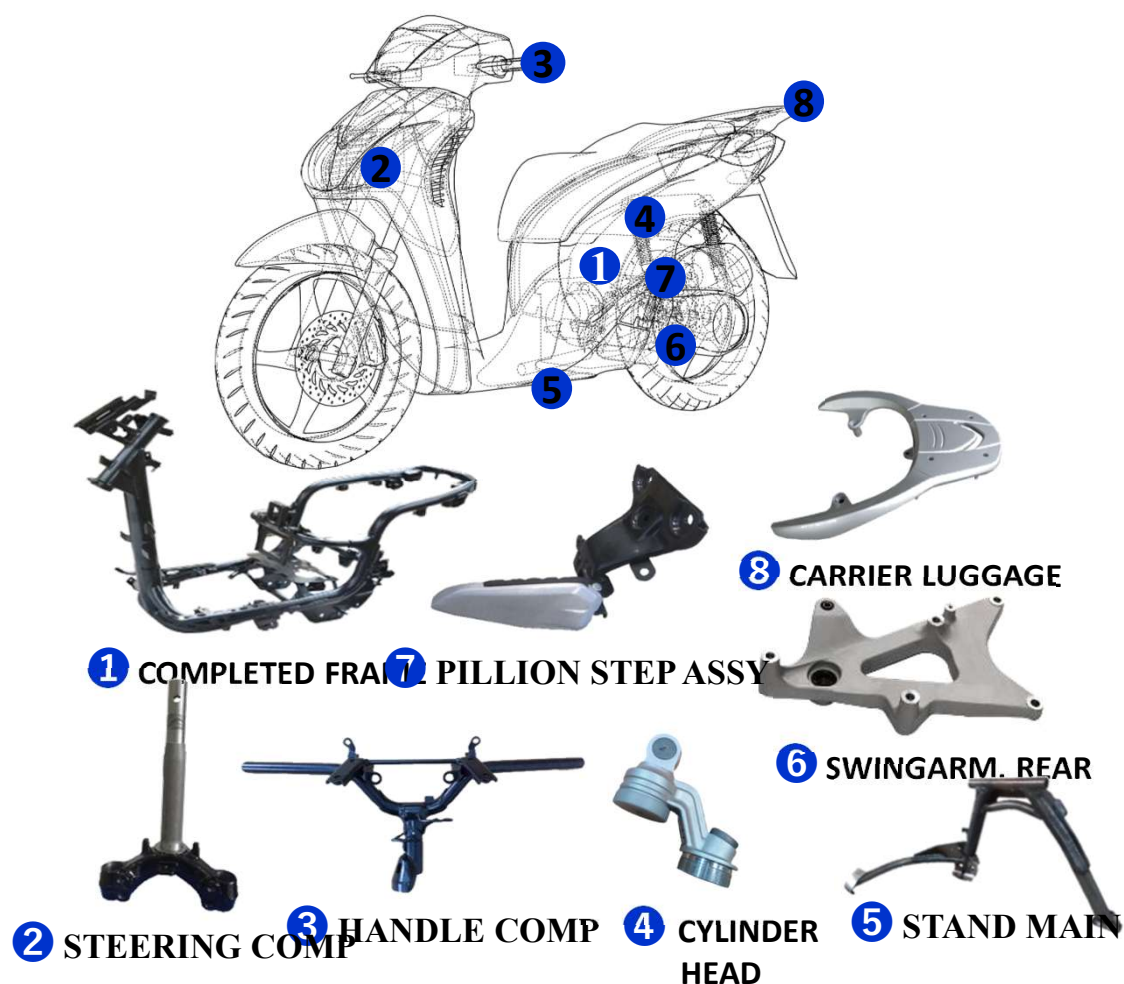
UTILITY & SPECIAL VEHICLE PARTS



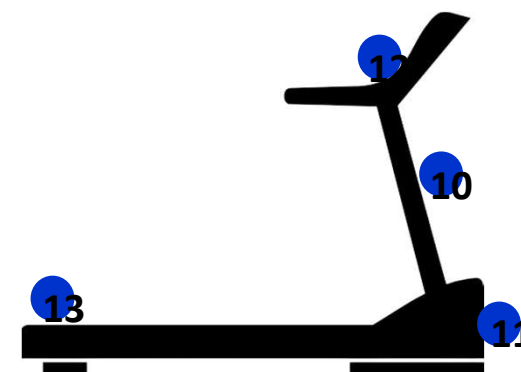
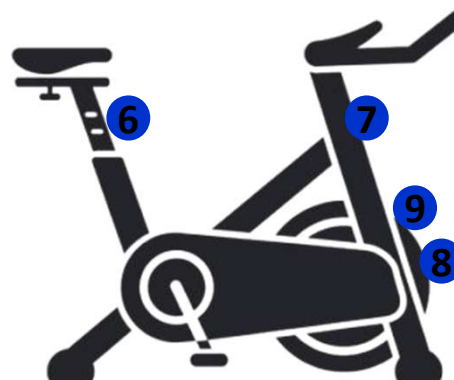
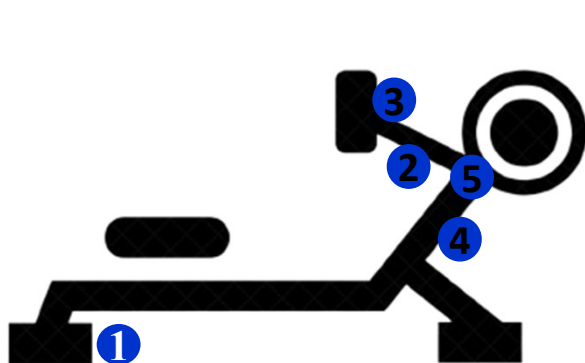
AUTOMOBILE PARTS



SCOOTER FRAME & SUB-ASSEMBLY PARTS



FITNESS EQUIPMENT PARTS



1 RAIL FOOT
MAIN CASTING

2 MONITOR
ARM FRONT

3 MONITOR SWIVEL

6 SEAT POST
ASSEMBLY

7 HANDLEBAR
POST

10 UPRIGHT
ASSEMBLY,
LEFT/RIGHT

13 FRAME SUB
ASSEMBLY

5 OUTER KNUCKLE **4** FRAME WELDMENT
ASSEMBLY

9 BRAKE PLATE
AND BEARING
ASSEMBLY

8 RIM, FLYWHEEL

11 INCLINE ARM ASSEMBLY

12 HANDRAIL
DIP ASSEMBLY

MEDICAL EQUIPMENT



CASTING PARTS

HIGH PRESSURE DIE CASTING (HPDC)



**ON BOARD
CHARGER**



**HALF-CRANKCASE
TRANSMISSION SIDE**



**FLYWHEEL SIDE
HALF-
CRANKCASE**



SUPPORT PLATE



**CAMSHAFT
BRIDGE**



**GEARBOX
HOUSING**



CRANK CASE



SWINGARM, REAR



**CAMSHAFT
BEARING BRACKET**



**LPG PRESSURE
REGULATOR**



CARRIER LUGGAGE

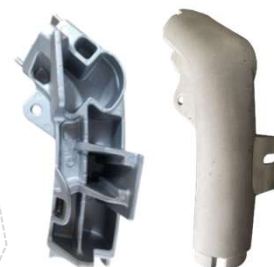


HUB



CLUTCH PLATE

GRAVITY DIE CASTING (GDC)



COUPLER-CAB, REAR, UPR HANDLE BAR TOP



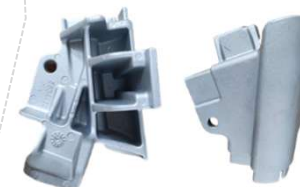
CLAMP



TRIPLE CLAMP



COOLANT RAIL



COUPLER-CAB, FRONT, UPR



FORGING PARTS

STEEL FORGING



TOWING EYE



BRIDGE



SIDE STAND



**BALL JOINT
HOUSING**



**TOE LINK
CLEVIS**



HUB WHEEL



REAR AXLE



**MOUNT
SHOCK**

ALUMINUM FORGING



TRIPLE CLAMP



KNUCKLE



BRACKET ADJUSTER



**ASSY STARTER
INPUT FLANGE**



SPINDLE



ROLL HOOP



CYLINDER HEAD



Competitive advantages

Cross several commodities of know-how to maximize DFM effect

VPIC1 CAPABILITY MATRIX					
Design	Material	Forming	Process	Surface Treatment	Assembly
CAD	Steel	Stamping	CNC Machining	E Coating	Sub-Assembly
SOLID WORD	Aluminum	Bending	Laser processing	Powder Coating	Function Test
CIMATRON	Cooper	Die-Casting	Rust Proof	Liquid Coating	
CREO	Stainless	Forging	Welding	Anodizing	
PAM-STAMP	Zinc	Hydroforming	Blasting	Plating	
ZWCAD	PVC			Laser Etching	
CATIA					
SIEMENS NX					



CERTIFICATES

ISO 9001

IATF 16949

ISO 14001

ISO 13485

FORD Q1

ISO 45001

ISO 14064

ISO 50001

Consolidated Statements of Comprehensive Income (2026.2Q & 2025.2Q)

In millions of New Taiwan dollars

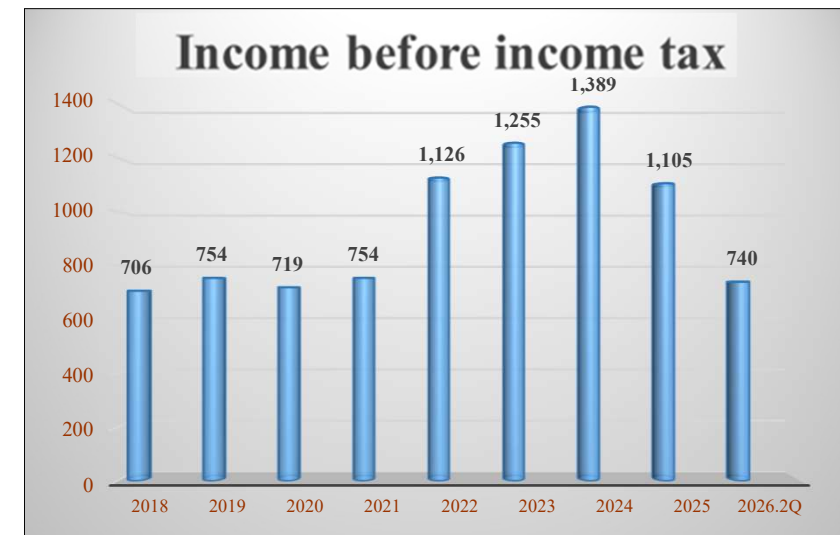
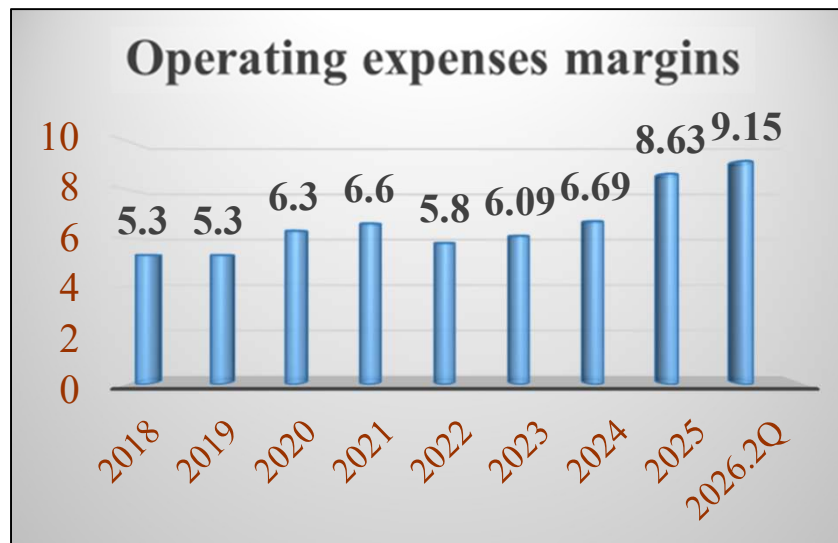
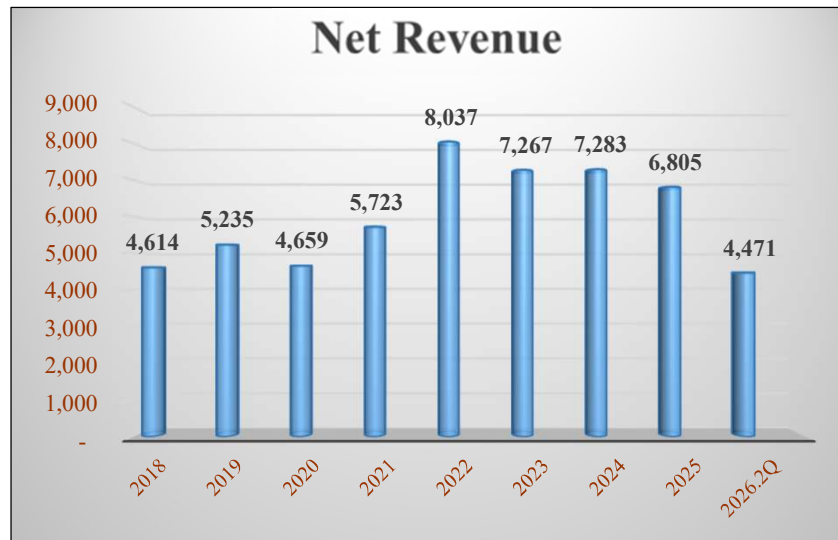
Period	2026.06	%	2025.06	%	YoY (%)
Net revenue	4,471	100.00%	3,467	100.00%	28.97%
Cost of revenue	(3,418)	(76.43%)	(2,696)	(77.76%)	26.77%
Gross profit	1,054	23.57%	771	22.24%	36.65%
Operating expenses	(409)	(9.15%)	(287)	(8.28%)	42.52%
Income from operations	645	14.42%	484	13.96%	33.18%
Non-operating income and expenses	95	2.13%	18	0.53%	419.67%
Income before income tax	740	16.55%	502	14.49%	47.30%
Income tax expense	(186)	(4.16%)	(142)	(4.10%)	31.10%
Net income	554	12.39%	360	10.39%	53.68%

Consolidated Balance Sheet

In million of New Taiwan dollars

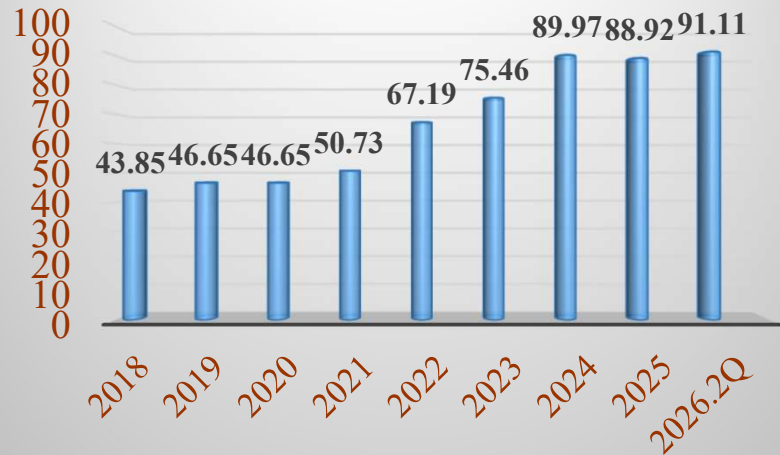
Period	2026.06.30	%	2025.12.31	%	2025.06.30	%
Assets	8,625	100.00%	7,516	100.00%	7,217	100.00%
Cash and cash equivalents	1,666	19.32%	1,271	16.92%	913	12.65%
Financial assets measured at amortized cost	401	4.65%	670	8.92%	1,245	17.25%
Notes and accounts receivable, net	1,822	21.12%	1,233	16.41%	1,070	14.83%
Inventories	959	11.12%	782	10.41%	606	8.40%
Property, plant and equipment	2,055	23.83%	1,997	26.57%	1,919	26.59%
Other assets	1,721	19.96%	1,563	20.79%	1,464	20.28%
Liabilities	2,266	26.27%	1,316	17.51%	1,799	24.93%
Short-term loans	169	1.96%	0	0.00%	68	0.94%
Accounts payable	763	8.85%	567	7.54%	421	5.83%
Other payables	835	9.68%	401	5.34%	908	12.59%
Other liabilities	499	5.78%	348	4.63%	402	5.57%
Total equity	6,360	73.73%	6,200	82.49%	5,418	75.07%
Capital stock	697	8.08%	697	9.28%	695	9.64%
Capital surplus	1,375	15.94%	1,379	18.34%	1,363	18.89%
Retained earnings	4,668	54.12%	4,564	60.72%	4,073	56.43%
Other components of equity and non-controlling interests	(380)	(4.41%)	(440)	(5.85%)	(714)	(9.89%)

In million of New Taiwan dollars ; %



In million of New Taiwan dollars ; %

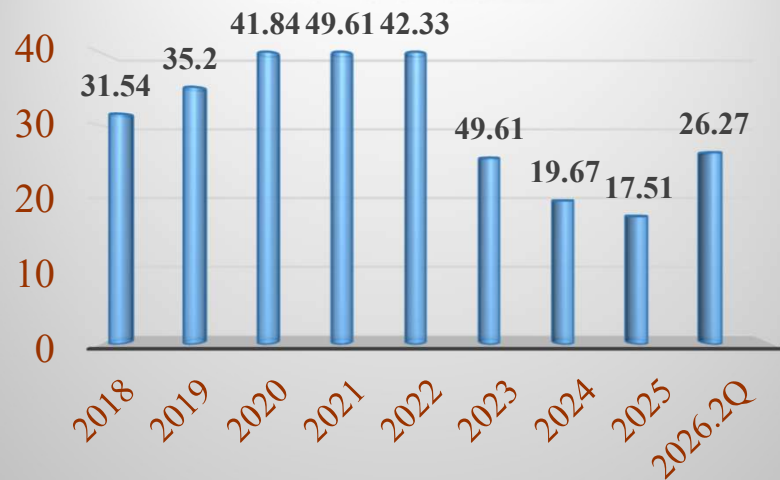
Book value per share (NTD)



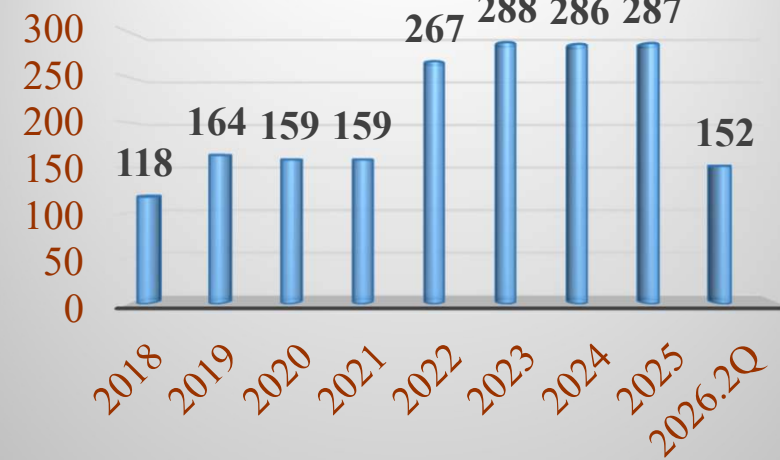
Net cash provided by operating activities



Debt Ratio



Depreciation



Customer Structure

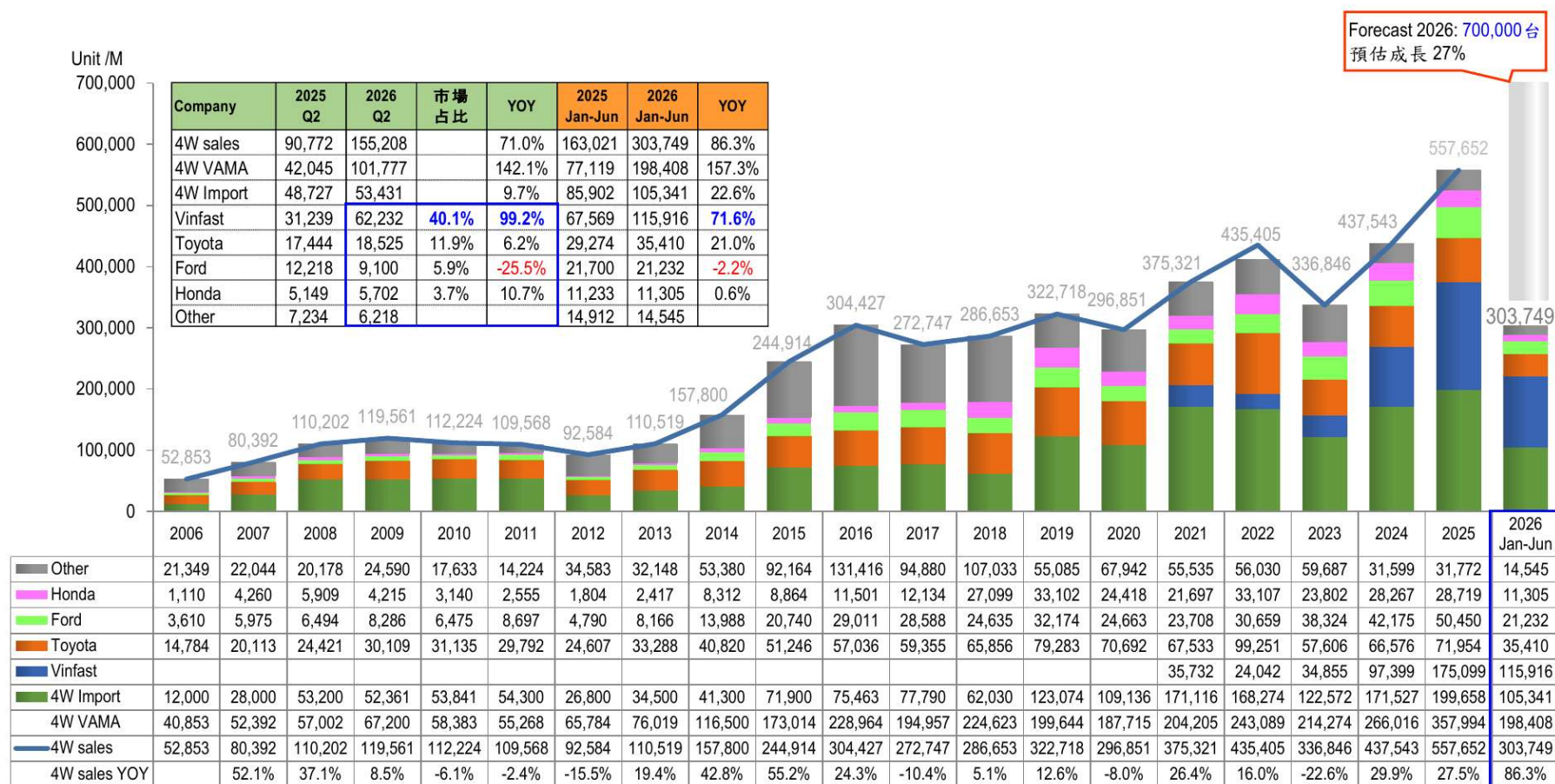
	Client	2019	2020	2021	2022	2023	2024	2025	2026.2Q
1	HONDA	39.83%	32.64%	29.32%	28.35%	28.56%	32.37%	29.95%	24.84%
2	POLARIS	20.84%	25.05%	25.68%	23.96%	25.47%	18.17%	18.91%	15.69%
3	EXEDY	2.57%	2.33%	1.87%	1.95%	1.47%	1.69%	1.49%	1.46%
4	PIAGGIO	6.45%	7.67%	8.35%	10.38%	8.67%	6.52%	6.17%	5.19%
5	Others	26.46%	29.79%	33.09%	33.52%	35.83%	41.25%	43.48%	52.82%
	Total	100%	100%	100%	100%	100%	100%	100.00%	100%

	Regions	2019	2020	2021	2022	2023	2024	2025	2026.2Q
1	Vietnam	58%	51%	46%	48%	45%	47%	45%	44%
2	Other countries	42%	49%	54%	52%	55%	53%	55%	56%

Product Diversification

	2024				2025				2026	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Revenue	1,775,154	1,900,289	1,735,343	1,872,493	1,892,248	1,574,776	1,533,288	1,804,751	2,061,135	2,410,342
Motorcycle	52.40%	46.46%	51.29%	49.54%	47.76%	46.52%	46.78%	42.31%	46.46%	43.45%
Automobile	1.38%	4.35%	3.40%	2.60%	3.26%	2.19%	4.16%	4.81%	3.12%	2.13%
Medical & Healthcare	8.77%	10.27%	9.45%	14.36%	10.82%	8.52%	8.58%	9.63%	9.31%	8.07%
Heavy Motor & Recreational Vehicle	36.48%	38.92%	35.86%	33.50%	38.16%	42.77%	40.48%	43.25%	41.11%	46.35%

Vietnam Automobile Sales Volume Statistics

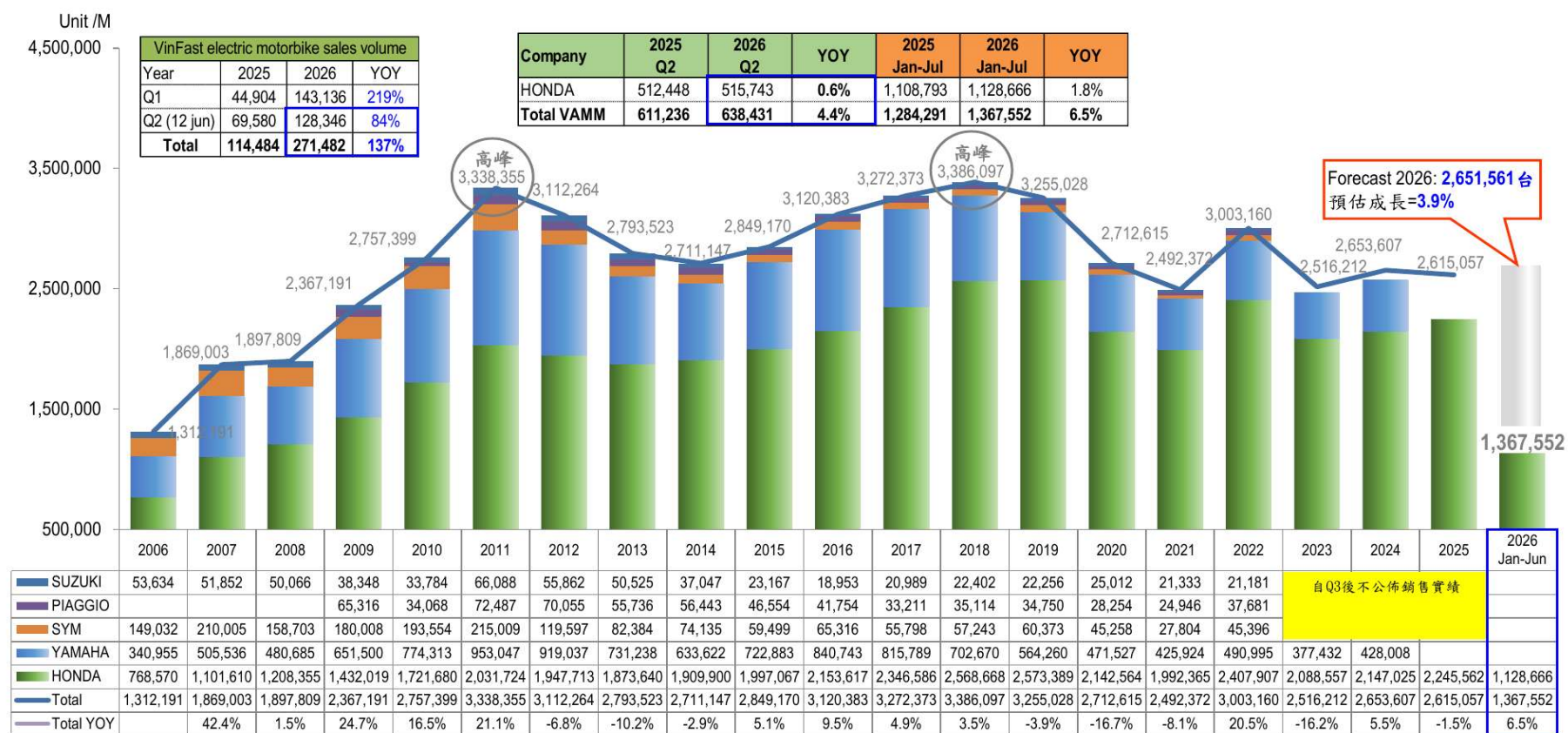


<http://vama.org.vn/en/sales-report.html>

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Source: Board Report dated August 4, 2026, p. 16

FDI Statistics of Vietnam's Five Major Motorcycle Manufacturers



資料來源: <https://vamm.vn/sales-data/>

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Future Outlook

- Team up with motorcycle companies' market globalization to expand more into export markets.

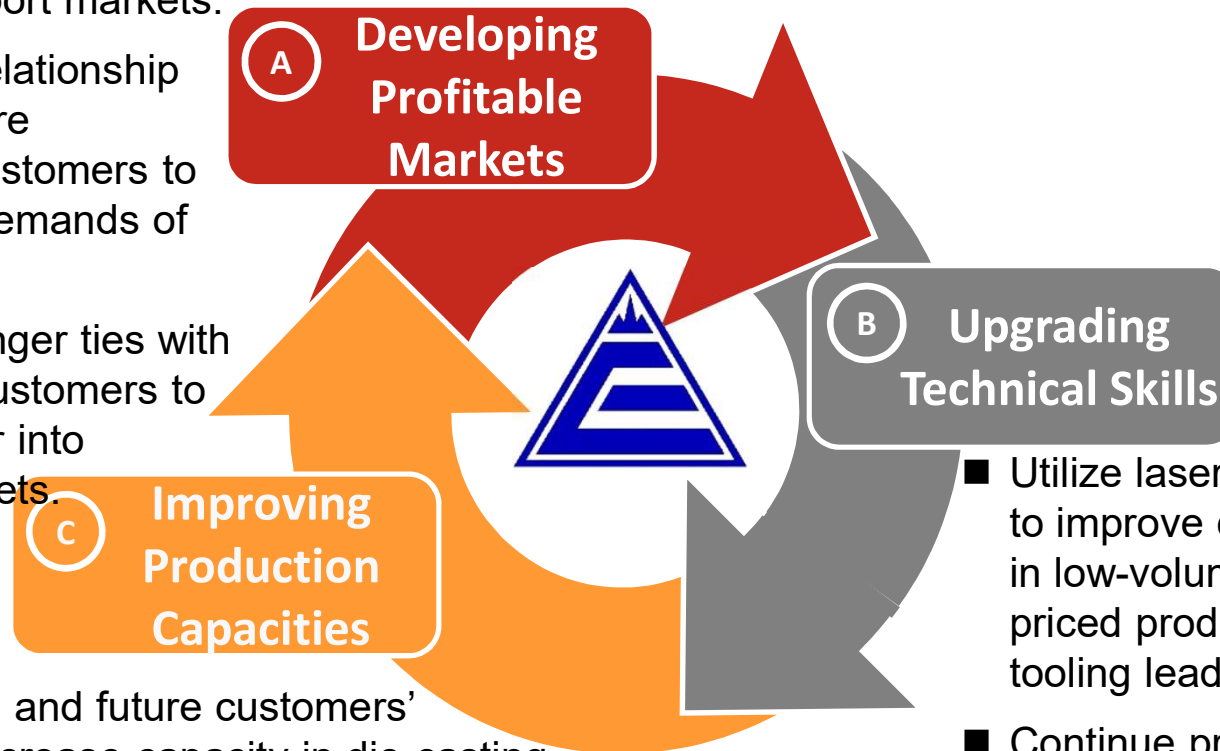
- Strengthen relationship with healthcare equipment customers to face higher demands of aging society.

- Develop stronger ties with automotive customers to grow together into ASEAN markets.

- Meet existing and future customers' demand to increase capacity in die-casting, CNC machining, and painting.

- Meet customers' growth need by planning Ba Thien 2 in Vietnam and America factory.

- Maintain relationship with main suppliers.



- Utilize laser cutting machine to improve competitiveness in low-volume but high-priced products, and reduce tooling lead time.

- Continue production atomization to raise competition barriers.

- Implement robotic aluminum welding used on high-end product markets.

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Thanks for your kind attention

~ Q&A